



VOWS Symposium 2021 – Agenda and Speakers

8:45-9:00 AM Opening Remarks

- Anthony Caterino, EY Americas Deputy Managing Partner

9:00-9:15 AM VOWS Mission, Update and Coming Events

Suni Harford, President, UBS Asset Management

- Anne Marie Dougherty, CEO, The Bob Woodruff Foundation

9:15-10:00 AM Military Spouse Advocacy Panel

- Diego Rubio, Wells Fargo, SVP, Risk and Control

 Jennifer Goodman, Aramark Uniform Services, Military Initiatives Program Manager

- Linnea Gavrillis, Partner, EY

10:00-10:15 AM Break

10:15-11:00 AM Fireside Chat: Florent and Carsen Groberg with Suzanne

Vautrinot

- Florent and Carsen Groberg

- Suzanne Vautrinot, Wells Fargo, Board of Directors

11:00-11:15 AM Break

11:15-12:15 PM Military to Civilian Career Transition Panel

- *Introductory Remarks by Bruce Mosler, CEO, Cushman and

Wakefield

- Chris Crace, EY (Moderator)

Stephen Toth, Barclays

- Will Williamson, Prudential

- Chris Cook, UBS, Americas Head of Global Markets Structuring

- Giselle Valdez, Wells Fargo, VP, Public Finance

- Matt Disher, Chairman, Veterans ERG, Cushman and Wakefield

1:00-4:00 PM Breakout Sessions (see following pages)





1:00-1:45 PM Job Interview Best Practices for the Modern Era

- Francisco Pineda, Quality Assurance Manager, Santander
- Michael Fuoco, Associate Director, Sales and Service, Santander
- Jason Price, Director, UBS HR Internal Mobility

Veterans: Understanding and Communicating Your Value

- Casey Minnick, UBS Wealth Advisor
- Mike Caraballo, Wells Fargo

MilSpouse: Understanding and Communicating Your Value

- Laura Roberts, Prudential, Military Pathways Program
- Colleen Deere, American Corporate Partners
- Leslie Coffey, American Corporate Partners

Building a Business Case for Hiring Vets and MilSpouses

- James Perduto, Head of HR and Talent Acquisition for BNP Americas
- Jeremy Turner, UBS, Financial Intelligence Unit

1:45-2:00 PM Break

2:00-2:45 PM Developing and Maintaining a Powerful Personal Brand

- Nick Schuman, HSBC
- Frank Van Buren, Wells Fargo, Manager Director, Development Officer, M&A

Making a Career Pivot After the Military

- Noriko Utzig, UBS, ED Financing, Americas COO
- Mike Smith, HSBC, SVP, Chief Privacy Officer

Navigating MilSpouse Resources and Support Offerings

- Leslie Coffey, American Corporate Partners
- Nila Thompson, Veteran Ascend





MilVet/MilSpouse Recruiting and Onboarding Considerations

- Bruno Pell, Citi, VP, Head of Veteran and Military Recruiting
- Marvin McMillan, Veteran Sourcing Specialist
- Samantha O'Mara, Prudential, Talent Acquisition

2:45-3:00 PM Break

3:00-3:45 PM The Power of Effective Networking

- Stephen Toth, Barclays
- Nathanael Herman, Wells Fargo, Chief Control Management

Career Mentors vs. Career Champions

- Mike Riley, Wells Fargo, Managing Director, Co-Head of Equities
- Robert Opp, TD Bank, Diversity Sourcing Veteran and IwDA

Advancing Your Career While Serving as a MilSpouse

- Ann Peterson, Wells Fargo, SVP, Human Resources, Capital Group
- Katrina Schurter, Wells Fargo Glide-Relaunch Fellow

<u>Creating and Sustaining a Vet Employee Resource Group</u> (ERG)

- Chris Crace, EY
- Bill Connolly, HSBC, SVP, RCP WPB Deposits, Digital and Distribution

3:45-4:00 PM Break

4:00-5:00 PM Roles for Veterans: More Than Meets the Eye Panel

- *Introductory Remarks by Gerry Byrne, Vice Chairman, Penske Media
- Jeff Barden, HSBC, Chief of Strategy and Chief of Staff (Moderator)
- Bob Shiflet, Wells Fargo, Head of Fraud, Operational Risk
- Michelle Brick, Citi, AVP, Infrastructure Senior Tech Analyst
- Didiar Padilla, Citi, Director of Cyber Operations

5:00-5:30 PM Closing Remarks and Day 2 Overview

- Ken Bouver, EY
- Marshall Lauck, The Bob Woodruff Foundation





2021 VOWS SYMPOSIUM - DAY 2

Day 2 Zoom Link: VOWS Symposium Day 2

9:00 AM - 10:00 AM

- Symposium Hosts provide 10-15 min overview of agenda and procedures for Day 2
- 9:20-10 AM (in 10 min increments): Corporate representatives provide a topline overview on their company and repeat this every 10 min, allowing candidates to see four companies in this timeframe.

10:00 AM - 2:00 PM

- Individual company zoom rooms will open to candidates
- First 15 min of each hour is intended for overview/presentation by each company
- Remaining 45 min is discussion, Q&A, and additional material that companies would like to present
- Candidates will be able to come in and out of individual company rooms using breakout selection in zoom

2:00 PM - Day 2 Session Ends